

RBP-001-2026

San Isidro, 9 de enero de 2026

Señores
Superintendencia del Mercado de Valores
Av. Paseo de la República N° 3617
San Isidro

Atención: Registro Público del Mercado de Valores
Referencia: Hecho de Importancia

De conformidad con lo previsto en los artículos 3 y 4 del Reglamento de Hechos de Importancia e Información Reservada, aprobado mediante Resolución N° 005-2014-SMV/01 del 17 de marzo de 2014, cumplimos con adjuntar en calidad de Hecho de Importancia el informe de la clasificadora internacional Fitch Ratings, mediante el cual comunica que desde hoy retira las calificaciones de PETROPERÚ. Asimismo, indica que ya no proporcionará calificaciones ni cobertura analítica sobre la empresa.

Atentamente,

Enrique Salgado Ponce de León
Representante Bursátil
Petróleos del Perú- PETROPERÚ S.A.

COMENTARIO SOBRE LA ACCIÓN DE CALIFICACIÓN

Fitch retira las calificaciones de Petroperú

Vie 09 ene, 2026 - 15:50 p.m. metro. hora del este

Fitch Ratings - Nueva York - 9 de enero de 2026: Fitch Ratings retiró todas las calificaciones de Petróleos del Perú - Petroperú S.A. Fitch carece de información suficiente para tomar una decisión de calificación para el emisor o sus instrumentos de deuda, por lo que retiró las calificaciones sin emitir una acción de calificación. La posición de liquidez de la compañía es débil y las conversaciones con el gobierno están en curso. Fitch ya no proporcionará calificaciones ni cobertura analítica de Petroperú.

Fitch carece de información suficiente para tomar una decisión de calificación para el emisor o sus instrumentos de deuda, por lo que retiró las calificaciones sin una acción de calificación.

FACTORES CLAVE DE CALIFICACIÓN

Los factores clave de calificación ya no son relevantes porque las calificaciones se han retirado

SENSIBILIDAD DE LA CALIFICACIÓN

No aplicable, ya que la calificación ha sido retirada.

PERFIL DEL EMISOR

Petróleos del Perú - Petroperú S.A. es una empresa petrolera estatal peruana de derecho privado dedicada a la producción, transporte, refinación, distribución y comercialización de combustibles y otros productos derivados del petróleo. Sus refinerías se encuentran en Talara, Iquitos y Conchán.

REFERENCIAS DE FUENTES SUSTANCIALMENTE MATERIALES CITADAS COMO IMPULSOR CLAVE DE LA CALIFICACIÓN

Las principales fuentes de información utilizadas en el análisis se describen en los Criterios Aplicables.

SUPUESTOS MACROECONÓMICOS Y PRONÓSTICOS SECTORIALES

Haga clic aquí para acceder al último archivo trimestral de datos del Monitor de Pronósticos del Sector Corporativo Global de Fitch, que recopila los datos clave utilizados en nuestro análisis crediticio. Entre los datos incluidos se incluyen las previsiones macroeconómicas de Fitch, los supuestos sobre precios de las materias primas, las previsiones de la tasa de incumplimiento, los indicadores clave de desempeño del sector y las previsiones a nivel sectorial.

CONSIDERACIONES ESG

El nivel más alto de relevancia crediticia ESG es una puntuación de '3', a menos que se indique lo contrario en esta sección. Una puntuación de '3' significa que los aspectos ESG son neutrales al crédito o tienen un impacto crediticio mínimo en la entidad, ya sea por su naturaleza o por la forma en que la entidad los gestiona. Las puntuaciones de relevancia ESG de Fitch no son insumos en el proceso de calificación; son una observación sobre la relevancia y materialidad de los factores ESG en la decisión de calificación. Para obtener más información sobre las puntuaciones de relevancia ESG de Fitch, visite <https://www.fitchratings.com/topics/esg/products#esg-relevance-scores>

ACCIONES DE CALIFICACIÓN

ENTITY / DEBT ⚡	RATING ⚡	PRIOR ⚡
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Petroleos del Peru - Petroperu S.A.	LT IDR	WD	Withdrawn	CCC+
				CCC+
				CCC+
senior unsecured	LT	WD	Withdrawn	CCC+

VER DETALLES ADICIONALES DE LA CALIFICACIÓN

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ESTADO DE PARTICIPACIÓN

La entidad calificada (y/o sus agentes) o, en el caso de finanzas estructuradas, una o más de las partes de la transacción participaron en el proceso de calificación, excepto que el o los siguientes emisores, si los hubiera, no participaron en el proceso de calificación ni proporcionaron información adicional, más allá de la divulgación pública disponible del emisor .

CRITERIOS APLICABLES

[Sector Navigators – Addendum to the Corporate Rating Criteria \(pub. 27 Jun 2025\)](#)

[Government-Related Entities Rating Criteria \(pub. 18 Jul 2025\)](#)

MODELOS APLICABLES

Los números entre paréntesis que acompañan a los modelos aplicables contienen hipervínculos a los criterios que proporcionan una descripción de los modelos

Modelo de Monitoreo y Pronóstico Corporativo (Modelo COMFORT), v8.2.0 ([8 de abril de 2025](#) , [2 de septiembre de 2025](#) , 27 de junio de [2025](#))

DIVULGACIONES ADICIONALES

[Formulario de divulgación de información de calificación Dodd-Frank](#)

[Estado de la solicitud](#)

[Política de avales](#)

ESTADO DEL AVAL

Petróleos del Perú - Petroperú SA

Aprobado por la UE y el Reino Unido

DESCARGO DE RESPONSABILIDAD Y DIVULGACIONES

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